EXHIBIT "1"

Chart 1 — **Six Scenarios** | **Last Two Revisions**

868 Montcrest Dr

Name:	"Abandon"	"Lucky Dog"	"Lose"	"Insure"	"Win"	"Successful	2nd Suppl.	3rd Amended
Initial Action Taken:	Wait	Wait	Complaint	Insure	Complaint	Negotiations	Stipulation	Preferred
Post-petition transfer:	Any/All	None	Court	Trustee	None	--	Settlement	Settlement
Gross Revenue								
A. Revenue, Starting: Required	$271,553	$271,553	$271,553	$271,553	$271,553	$271,553	$271,553	$271,553
B. Montcrest Dr (post-petition transfer)		$156,500			$156,500			
C. Montcrest Dr (if stipulated)							$30,000	
D. Montcrest Dr (insr.) hedging				$78,250				$78,250
E. Negotiated Lien (Strauss Lane)2		$88,000	$88,000	$88,000	$88,000	$88,000	$88,000	
F. Negotiated Lien (39th Ave)		$167,000	$167,000	$167,000	$167,000	$167,000	$167,000	
G. Implied: "no merit claims" have merit		($255,000)	($255,000)	($255,000)	($255,000)	($255,000)	($255,000)	
H. 25% Set-aside For The Benefit Of Creditors								$87,451
I. TOTAL - Revenue	$271,553	$428,053	$271,553	$349,803	$428,053	$271,553	$301,553	$437,254
Claims Paid								
J. Chapter 7, Admin. (est)	$247,875	$247,875	$247,875	$247,875	$247,875	$247,875	$247,875	$247,875
K. Chapter 7, Admin. (add'l)			$50,000		$50,000			
L. Chapter 7, Admin. (insr. #1)				$39,125	$39,125			$39,125
M. Chapter 11, All	$23,678	$81,848	($26,322)	$62,803	$81,848	$23,678	$53,678	$81,848
N. Chapter 7, Tax	$0	$16,830	$0	$0	$9,205	$0	$0	$16,830
O. Chapter 7, General Unsecured	$0	$81,500	$0	$0	$0	$0	$0	$51,576

Of all scenarios, the 3rd Amended Preferred Settlement (revised)
pays out the most to general unsecured creditors
(unless you are a luck dog and nothing ever goes wrong)